



Experience Vision Exploration



Corporate Presentation October 2014 TSX:YRB.A

Forward-looking Statements

Statements in this presentation that relate to expectations, beliefs, forecasts, objectives, assumptions and future events or performance do not constitute historical facts but are rather considered to be forward-looking statements. Such statements generally contain terms including, but not limited to, “believes”, “does”, “expects”, “anticipates”, “estimates”, “forecasts”, “intends” and “plans”, as well as the use of the conditional tense. For instance, statements regarding financial condition, probable or expected future results of operation, growth prospects, market share, management’s plans and objectives, the market for our common shares or the future management and corporate structure are all forward-looking statements. There can be no assurance that such statements will prove to be accurate. Such statements are subject to known and unknown risks, uncertainties and assumptions that could influence actual achievements and render them different from the expectations described or implied by forward looking statements regarding results, activities, return or achievements.

Key Officers & Managers

David Crevier, Chairman and Chief Executive Officer, lawyer in private practice, involved in natural resource industry for over 25 years.

Gérald Riverin, Ph.D., President and Director, expert on VMS deposits and exploration technology, participated in discovery and development of Inmet's Troilus open pit gold-copper mine (> 2 M oz gold).

Thomas Robyn, Ph.D., Director, 34 years experience in design and management of mineral exploration projects, mineral property reviews for the capital markets, and advisor to private interests.

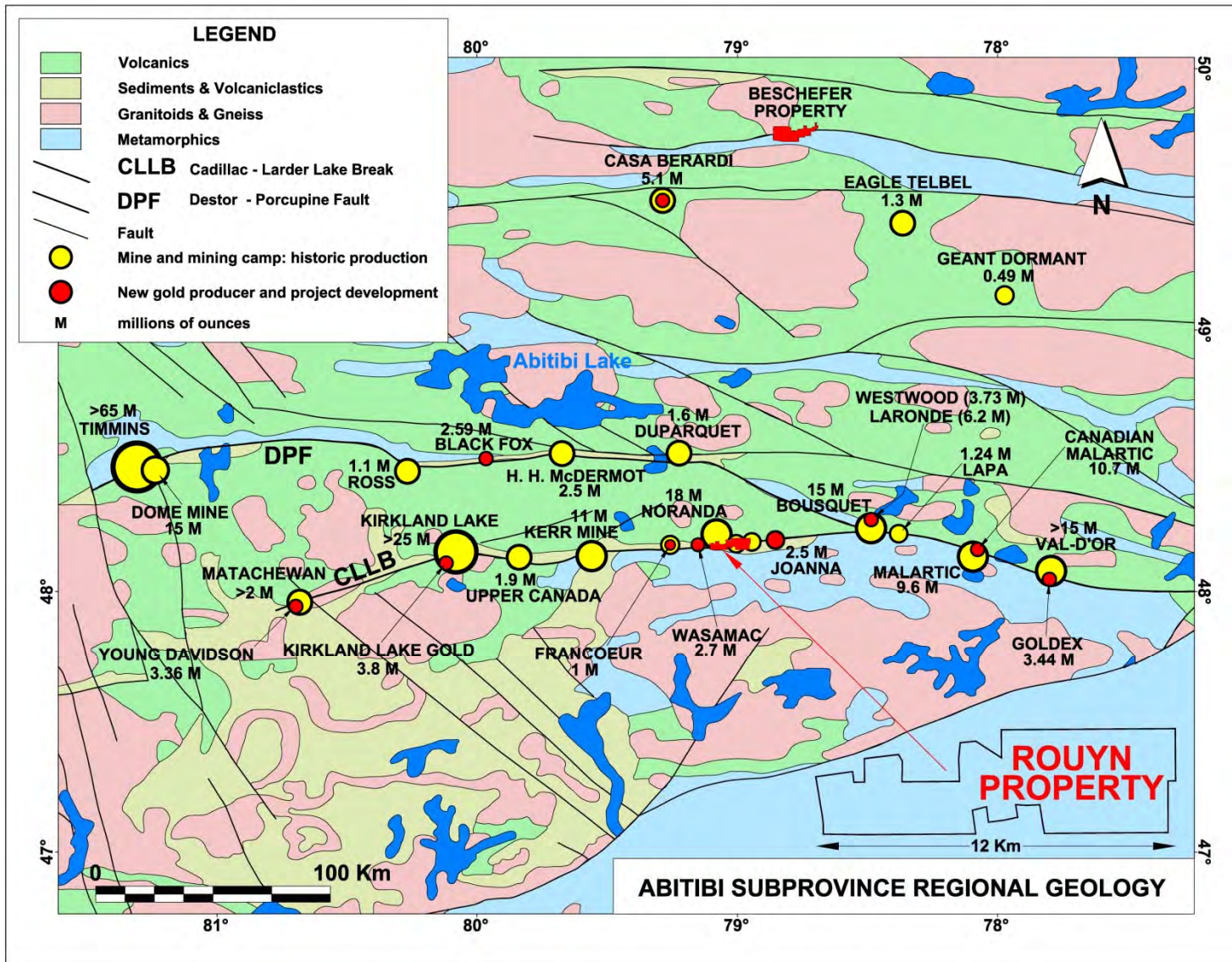
Key Officers & Managers

Laurent Hallé, Project Manager, 28 years experience in exploration planning, property acquisition, planning and supervision of diamond drill programs and exploration crew management.

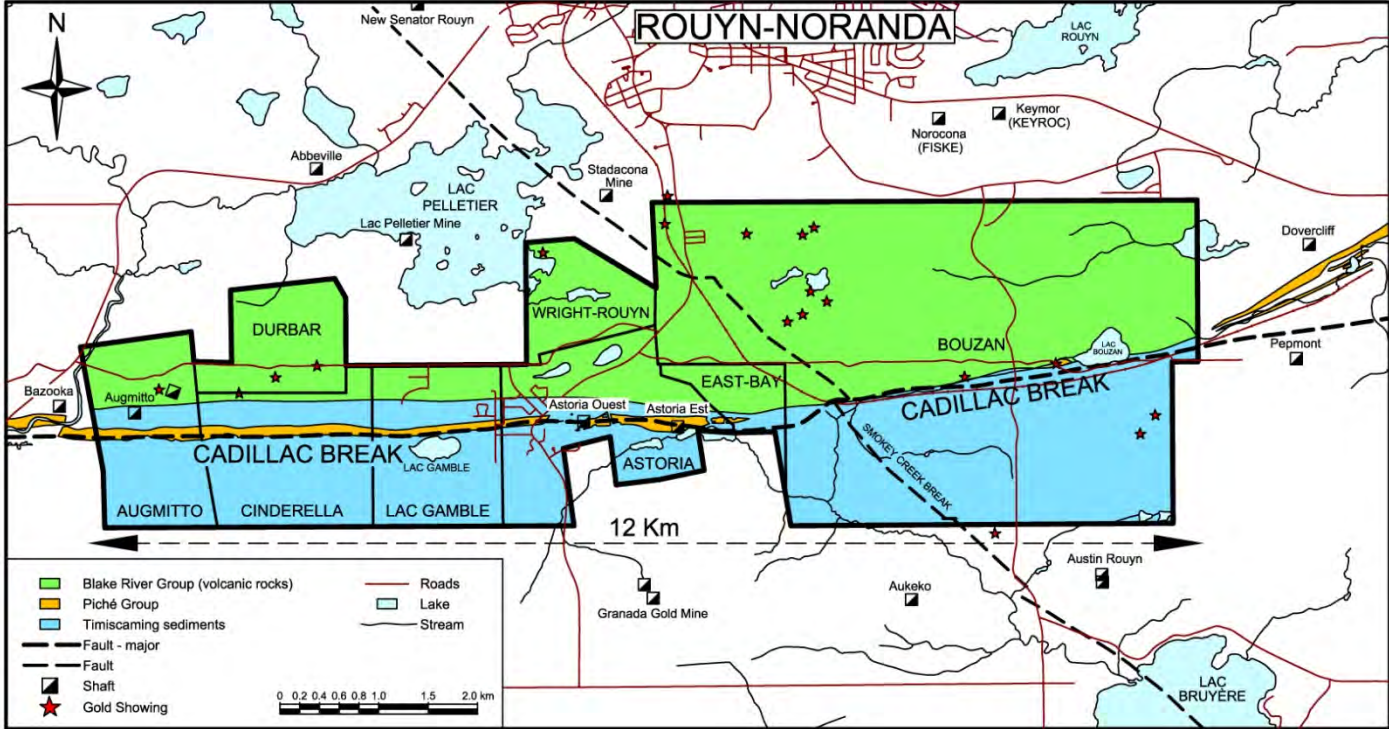
Ercan Ugur, CFO, an executive involved in the exploration and development of base metal mining properties in the Abitibi region of Quebec, he has been working in the mining industry since 1982.

Georges Bodnar Jr., Director, C.A. was instrumental in assembling the land package of Yorbeau over the last number of years.

Regional Geology & Historic Production



Map of
 Rouyn
 Property:
 12 km of
 Cadillac
 Break



Map of
Rouyn
Property:
Current
focus:
Augmitto to
Astoria



Flagship asset : the Rouyn Property

- Two historical mines : Augmitto and Astoria
- Augmitto
 - 256 m shaft and 1,100 m ramp, to a depth of 170 m.
 - One bulk sample in 1988, only 7,000 tons of ore hoisted to surface (estimated 21,000 tons remain underground).
- Astoria
 - small scale production 1926-1946 from 81m shaft, 2,000m of development.
 - production 1991-1995 (less than 200,000 t of ore) from 550 m shaft and 5,300 m development.

Our main flagship project - The Rouyn Property

- NI 43-101 compliant resources as at 2011

	BLOCK					
NI-43-101 Resource Estimate	ASTORIA			AUGMITTO		
Year	2005			2011		
Authors	P & E Mining Consultants Inc.			Roscoe Postle Associates Inc.		
Cut-off	3.0 g/t Au			3.4 g/t Au		
Category	Tonnes*	Au (g/t)	Au (oz)	Tonnes	Au (g/t)	Au (oz)
Measured	5 111	4.8	781	38 000	6.8	8 400
Indicated	1 424 453	5.2	237 233	209 000	5.9	39 800
Measured + Indicated	1 429 564	5.2	238 084	247 000	6.1	48 200
Inferred	302 597	5.4	52 536	633 000	7.8	159 000

* underground resources only

- Does not reflect drilling and other work at Cinderalla and Lake Gamble.

Important Developments at Rouyn Property

- **Two discoveries in 2008/09** : Lake Gamble & Cinderella
- Demonstrated mineralization potential of structure over 6 km, between Augmitto mine and Astoria mine
- Comprehensive review of historical drill data
 - harmonize database to a common standard with modern methodology
 - over 350,000m of drilling over 30 years logged by many different geologists
 - re-logging more than 170 historical holes with over 500 new samples submitted for assays
 - identification of important new target areas for additional gold discoveries
 - Augmitto mineralization much more coherent than previously understood
 - Historical core is all at secure company site.

Recent developments

2011

- In-fill and definition drilling at Cinderella discovery.
- Compilation, harmonization and re-interpretation of historical data.
- Conducted review of Astoria deposit.

2012

- In-fill and definition drilling at Lake Gamble discovery.
- Discussion with Gold Fields (GFI) regarding potential JV.

2013

- JV earn-in agreement with GFI.
- Drilling (7,800 m for 26 drill holes) by GFI at Rouyn project.

2014

- Merger with Cancor (closed May 28th) solidifying cash position.
- GFI withdraws from exploration activities, terminates JV, transfers data and pays out balance of \$4M commitment
- Yorbeau initiates 3,000 m drill program on Rouyn property

Important Developments at Rouyn Property

- **JV option with GFI negotiated in 2012 began mid-2013 ended June 2014**
 - Commitment \$4 million in first 18 months, balance to be paid out in cash
 - Drill hole database transfer to Yorbeau.
 - Bloc model transferred to Yorbeau.

Important Developments at Rouyn Property

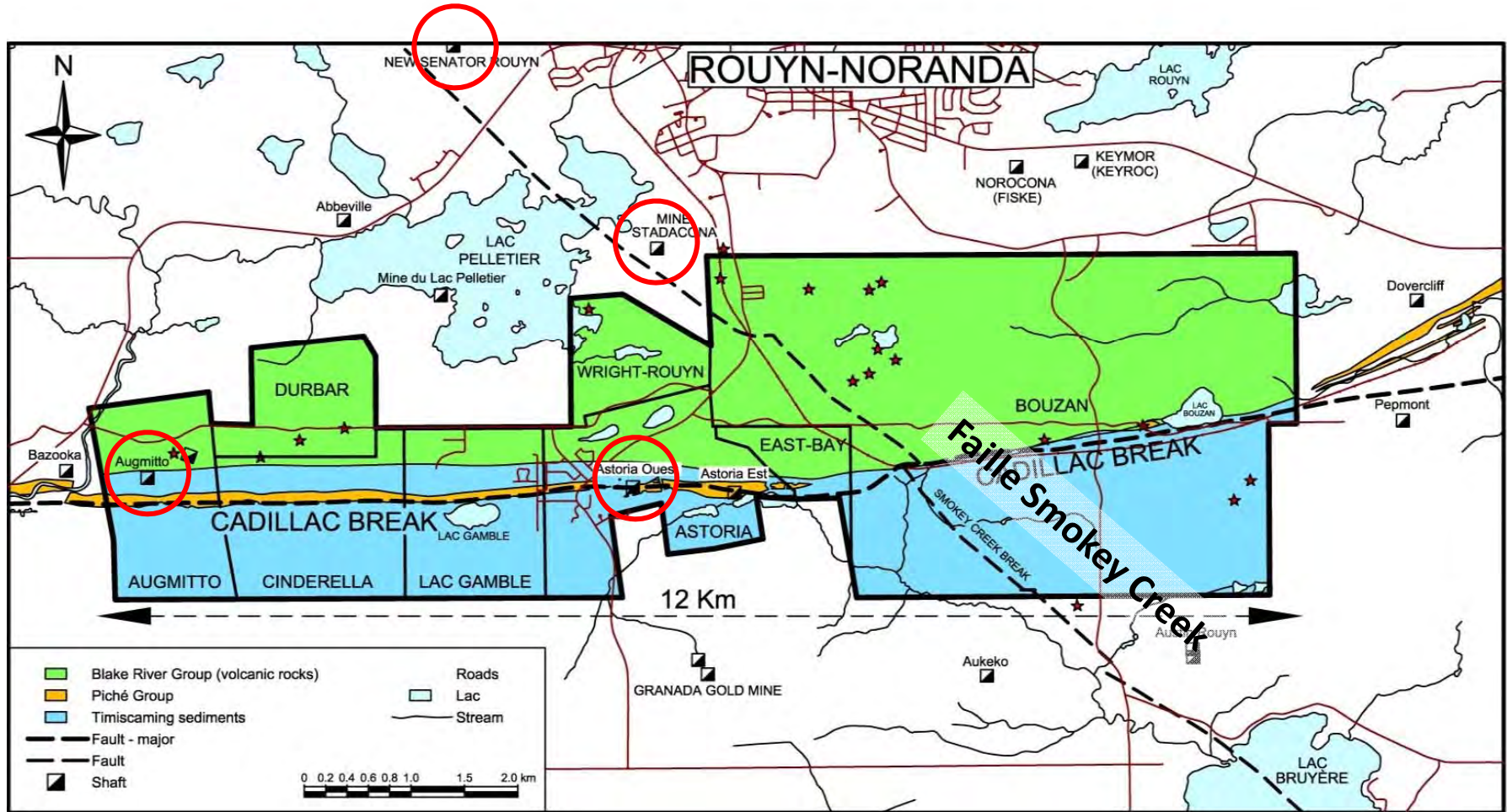
- Highlights of drilling at Rouyn in 2013 :

Hole	From	To	Au (g/t)	Core length (m)	Remarks
CI-13-616	423.0	432.0	6.6	9.0	Footwall zone, VG +++
CI-13-620	61.0	74.0	5.4	13.0	Piché, VG
AUG-13-625	55.7	67.1	11.4	5.3	Piché, VG++
AUG-13-627	32.0	39.0	7.9	7.0	Piché, VG++
GA-13-628	495.7	507.0	6.0	11.3	Piché, VG+++++

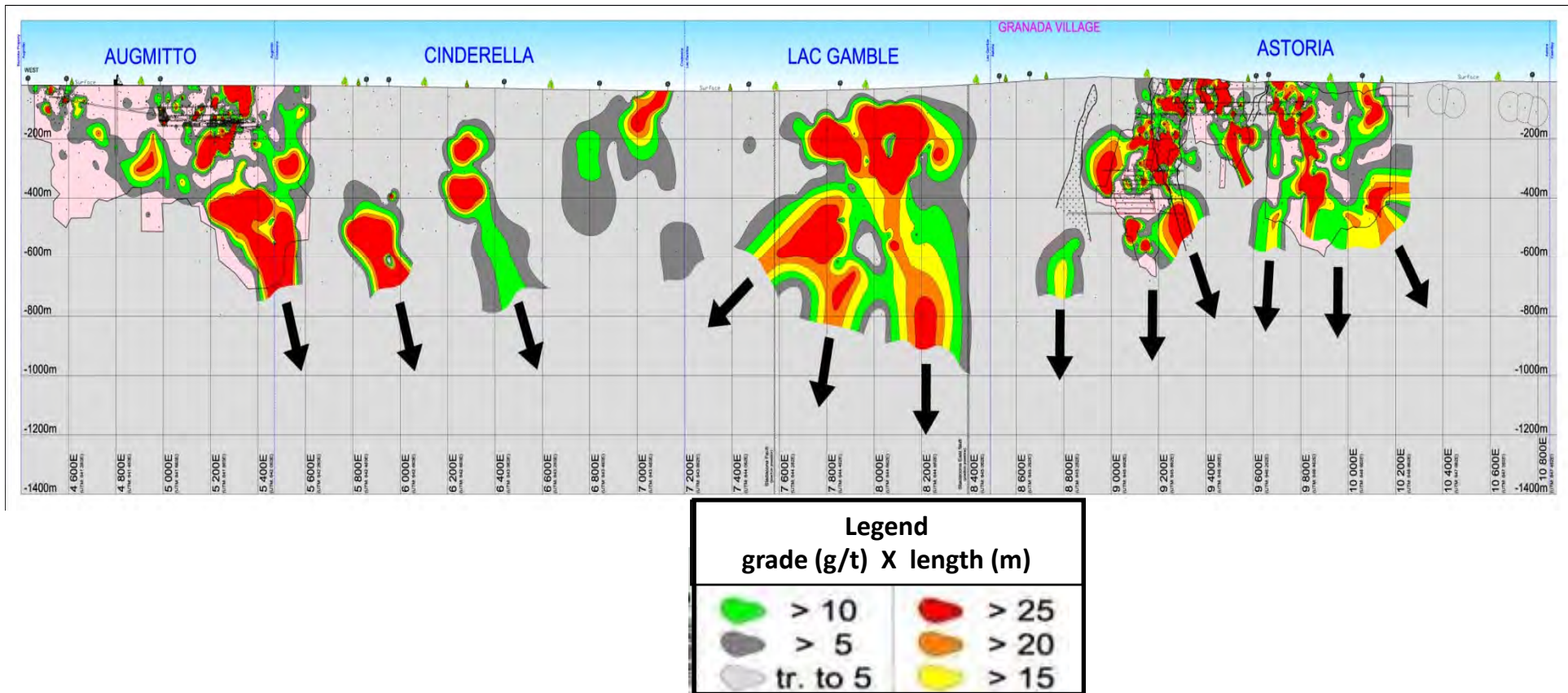
Yorbeau press release, March 3, 2014

Map of Rouyn property :

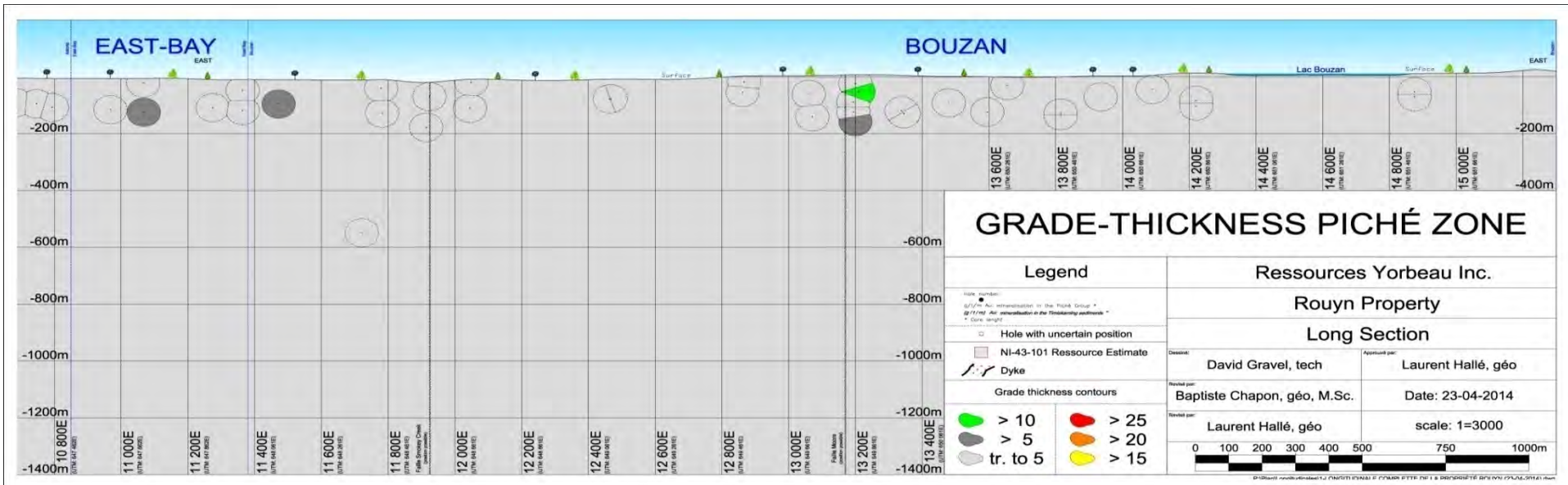
- 12 km segment of the Cadillac Fault,
- proximity to former producers



Longitudinal Section – Western portion Augmitto-Astoria



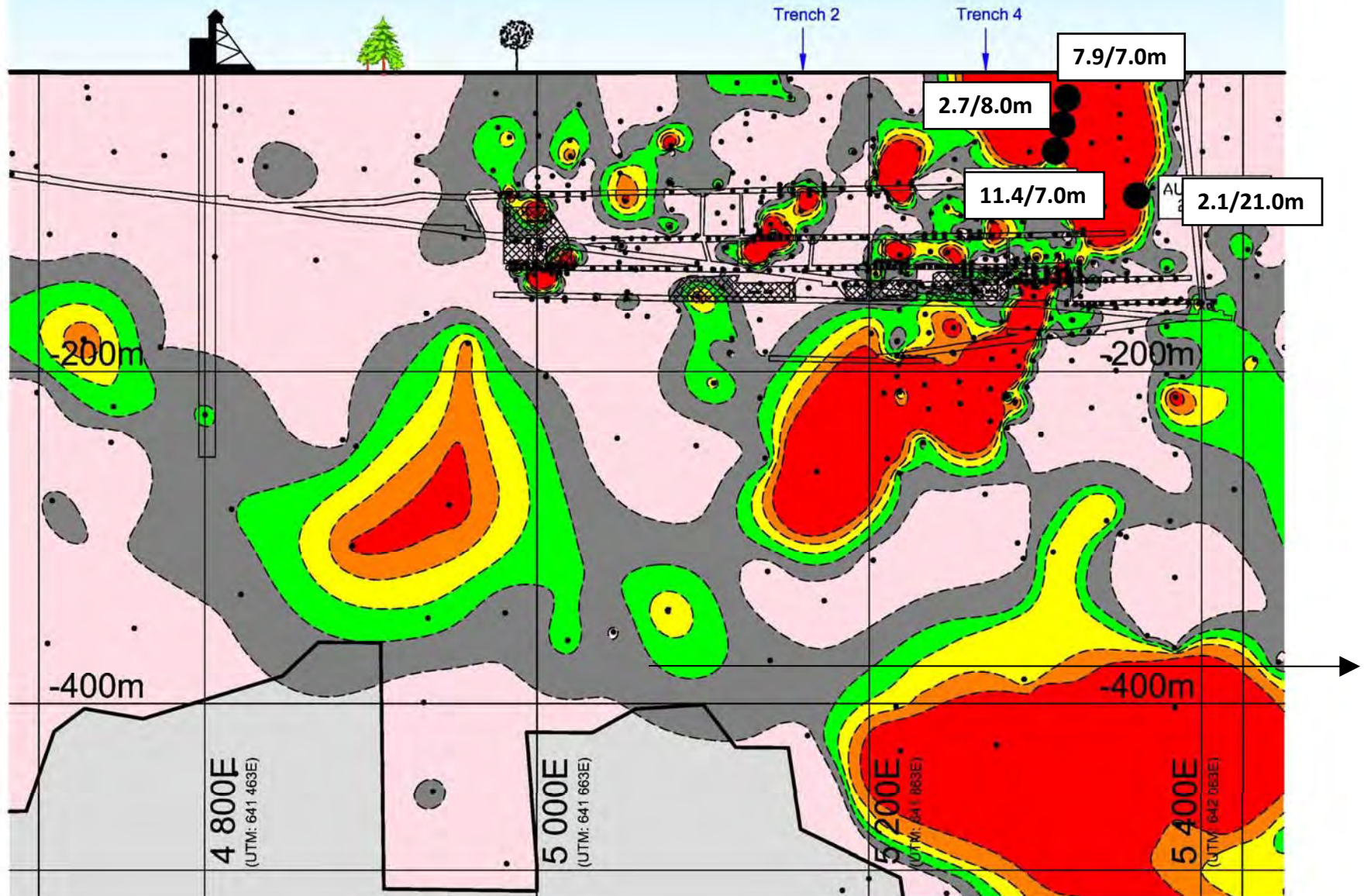
Longitudinal Section – Eastern portion essentially unexplored



← 6 km →

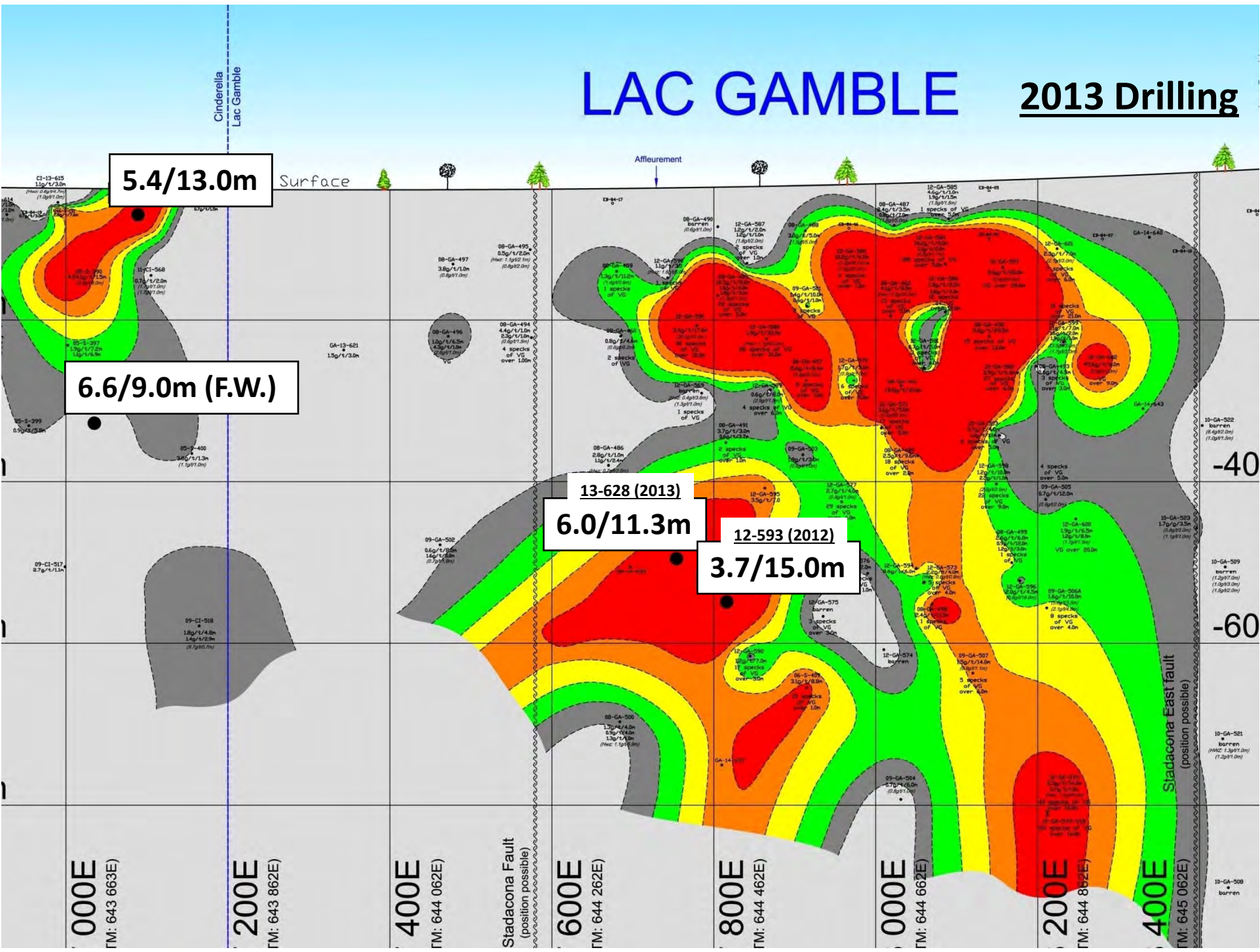
AUGMITTO

2013 Drilling

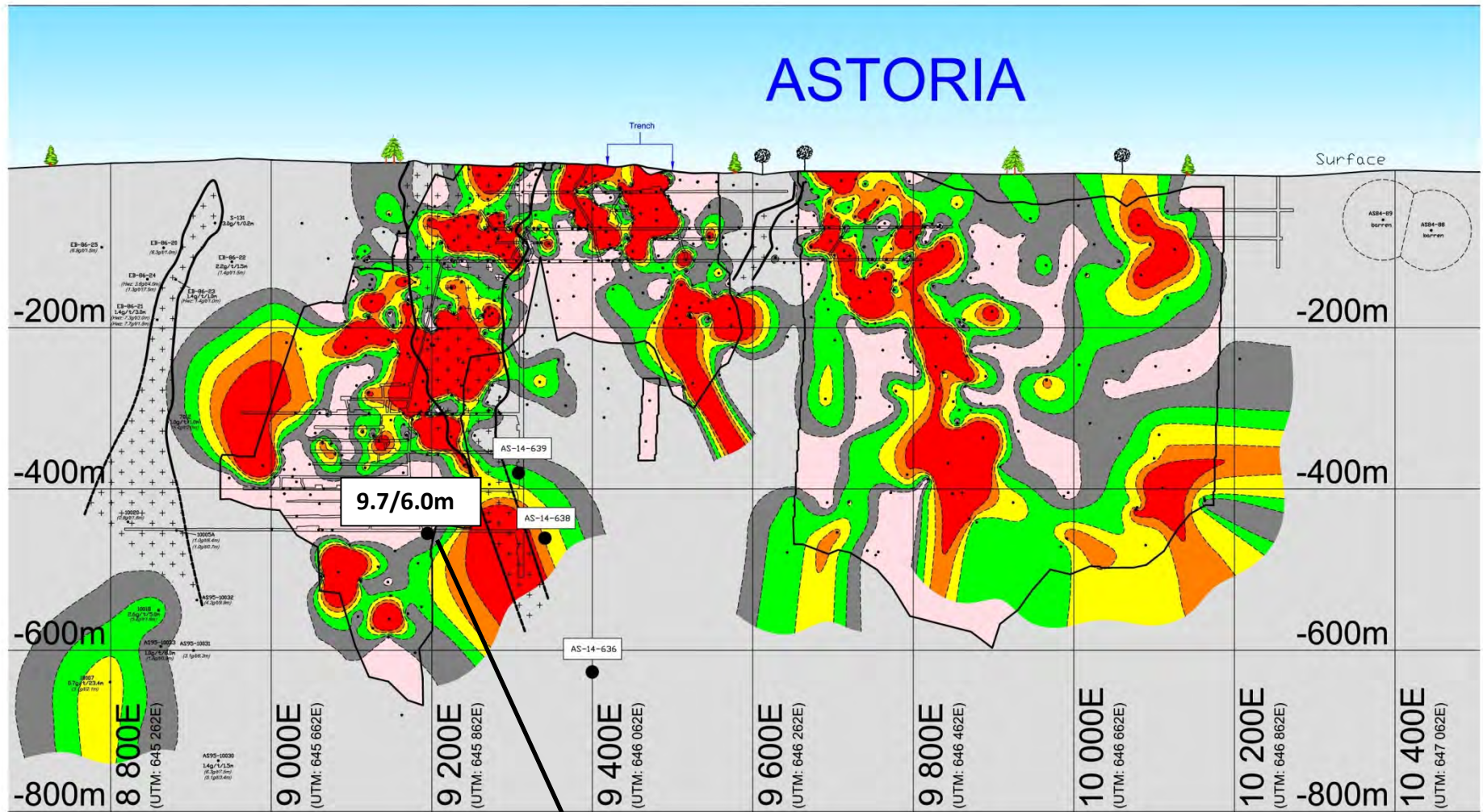


LAC GAMBLE

2013 Drilling

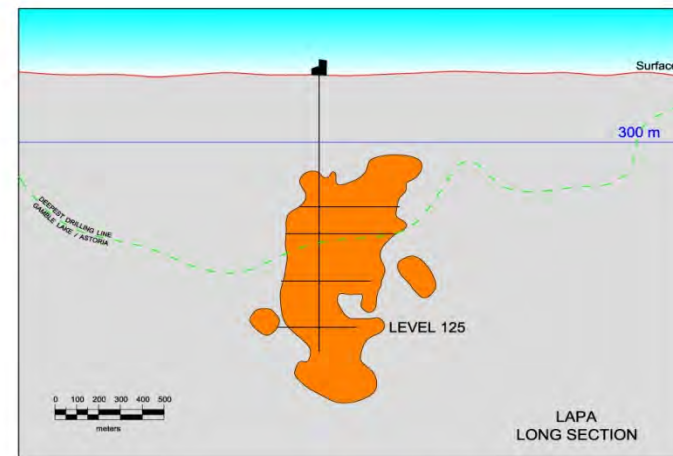
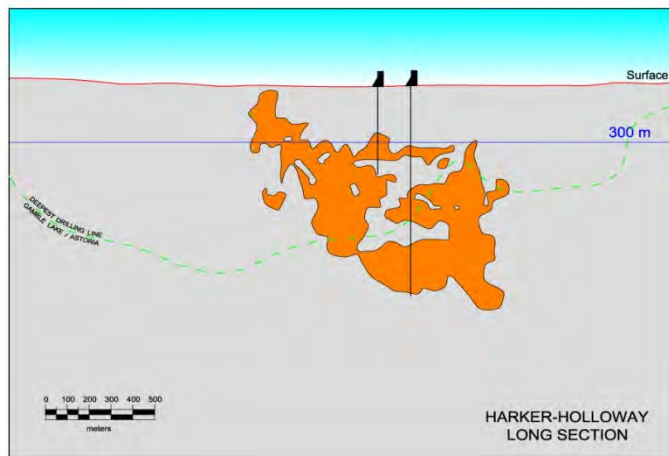
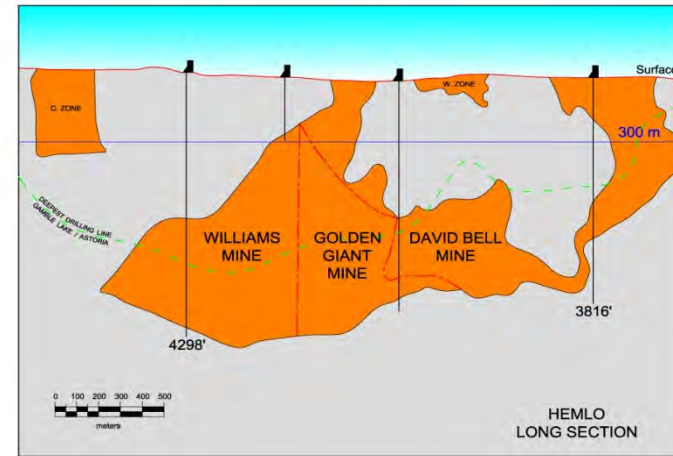
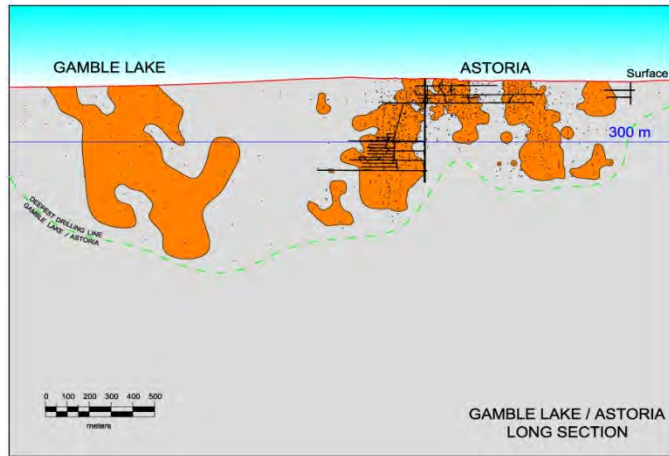


2014 drilling at Astoria



Hole drilled in 1995, non-sampled section!

LONGITUDINAL COMPARISON OF THE GOLD DEPOSIT



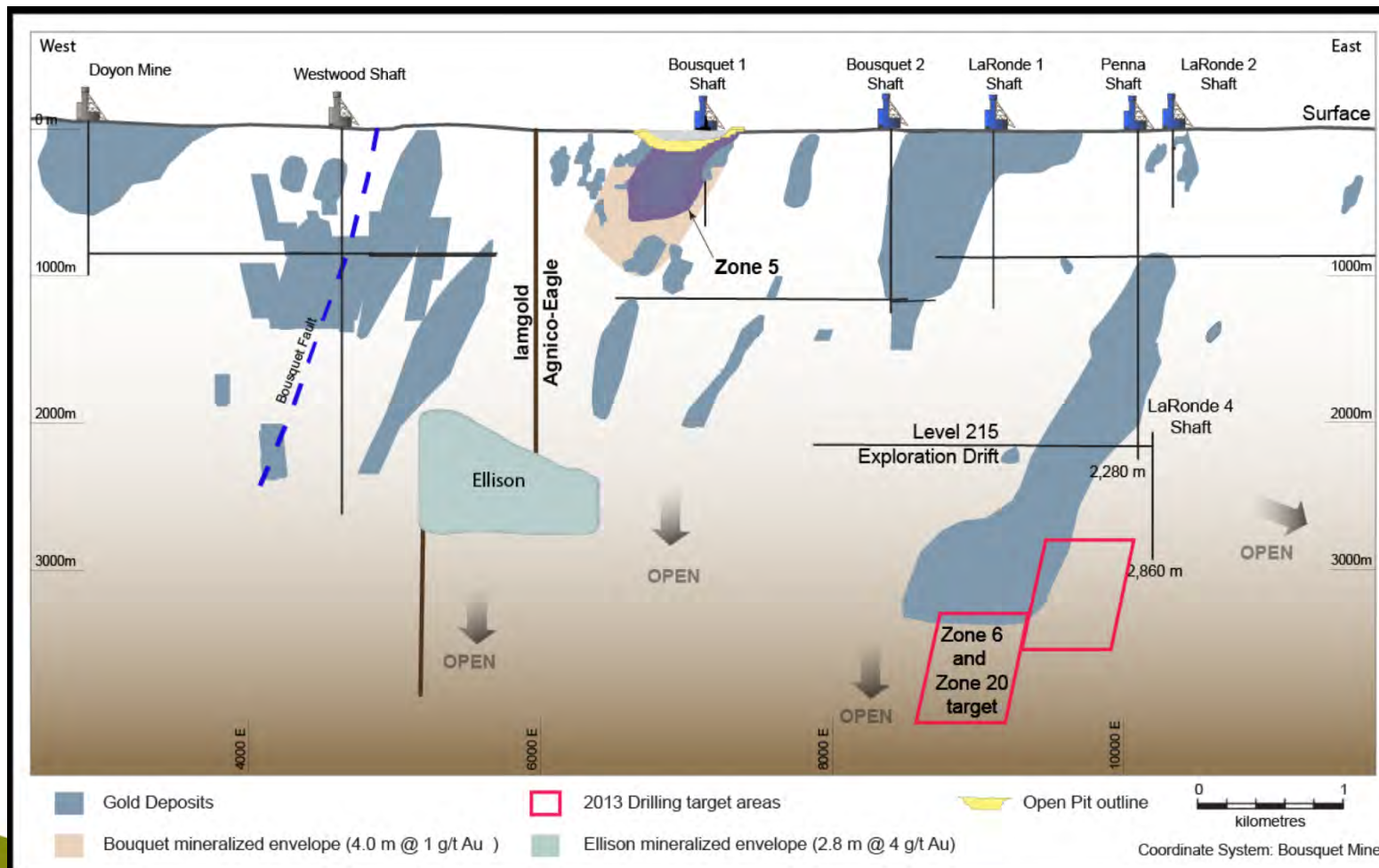
Dessiné par : David Gravel tech.géo (17-10-2012)

Other assets

- **Ellison Royalty**

- Land package that YRB consolidated near Agnico Eagle's Bousquet/La Ronde complex prior to 2002.
- Sold to Agnico-Eagle for \$1,000,000 in 2002
 - \$500,000 received in 2002, and \$500,000 upon commercial production.
- YRB retains a 2.5% NSR royalty (if the gold price is greater than US \$425 per ounce).

Bousquet – La Ronde Gold Trend – Ellison Target



Source : Agnico-Eagle Mines Ltd. (2014). **Abitibi Regional – Longsection – LaRonde, Bousquet, Ellison**. Retrieved April 2014 from <http://www.agnicoeagle.com/en/Operations/Our-Operations/Laronde/PublishingImages/Geology/LaRonde%20Bousquet%20Ellison%20Properties%20-%20Composite%20Longitudinal%20Section.pdf>

Capitalization, as of October 21, 2014

Shares outstanding: 192,082,001

Options and warrants outstanding,
exercisable from \$0.24 to \$0.30: 15,698,926

Approximate ownership of directors, officers and associates: 18%

Debt as at October 21 : \$0

Cash as at October 21 : \$1,300,000

52-week Hi-Lo: \$0.09-0.195

Proposed acquisition of exploration assets from Cogitore Resources Inc. – Pro Forma

Description of exploration assets:	See attached press release dated October 21, 2014
Shares outstanding	217,082,001

**PRESS RELEASE
FOR IMMEDIATE RELEASE**

**YORBEAU TO PURCHASE EXPLORATION ASSETS FROM
COGITORE RESOURCES**

Montreal, October 21, 2014- Yorbeau Resources Inc. (TSX: YRB.A) (the “Company” or “Yorbeau”) is pleased to announce that it has signed a Letter of Intent to purchase from Cogitore Resources Inc. substantially all of Cogitore’s exploration assets in the provinces of Quebec and Ontario. The transaction is expected to close on or about December 22, 2014, once a meeting of Cogitore shareholders has approved the transaction. The consideration to be paid by Yorbeau under the transaction will be 25 million shares which will be subject to the statutory hold period of four (4) months. The completion of the transaction is subject to a number of conditions, including obtaining regulatory approval and approval by the shareholders of Cogitore and completing a satisfactory due diligence. There is no assurance that the transaction will be completed.

The exploration assets to be acquired by Yorbeau consist of seven (7) base metal exploration properties located in the highly prospective Abitibi Belt of Quebec and Ontario, and a core shack and office building located in Chibougamau. Acquisition of these assets, combined with the exploration properties acquired through the recent business combination with Cancor Mines Inc. (see press release of May 29, 2014) will result in Yorbeau becoming a major owner of high quality base metal properties. The properties to be acquired from Cogitore include the Scott and Lemoine base metal projects in the Chibougamau region. Scott already hosts resources, prepared in compliance with NI 43-101, in the inferred category, of 5.4 million tonnes grading 1.2% copper, 4.6% zinc, 0.2 g/t gold and 34 g/t silver. Highly promising exploration targets ready to be drilled have recently been identified at Scott and opportunities for increasing the resources are considered excellent. The Lemoine project encloses the former producing Lemoine mine from which very high grade massive sulphides have been produced totaling 758,000 tonnes grading 4.2% copper, 9.6% zinc, 4.2 g/t gold and 83 g/t silver (source: Quebec government records). In northwestern Quebec, the projects include Selbaie West and Estrades-Caribou. Selbaie West encloses the same volcanic package that hosts the former producing Selbaie Mine (53 Mt grading 1.0% Cu, 2.0% Zn, 0.6 g/t Au and 41 g/t Ag) (source: Quebec government records). Recent drilling by Cogitore at Selbaie West led to the discovery of a silver zone grading 174 g/t silver over a core length of 5.4 m with no follow-up ever done on it. The Estrades-Caribou is located to the east of Hecla’s Casa Berardi gold mine. It contains a massive sulphide discovery made by Cogitore in 2009 (Caribou discovery) and which yielded high grade massive sulphides over core lengths of up to 2.3 metres. Prospects for possible extensions of the Caribou massive sulphide zone at depth are considered excellent.

Detailed exploration plans for the Cogitore projects will be communicated once the transaction is closed.

Mr. Gérald Riverin, who is a director of both Cogitore and Yorbeau, will abstain from voting with respect to this transaction.

About Yorbeau Resources Inc.

The Company's 100% controlled Rouyn Property contains four known gold deposits in the 6 km-long Augmitto-Astoria corridor situated on the western half of the property. Two of the four deposits, Astoria and Augmitto, have substantial underground infrastructure and have been the focus of NI 43-101 technical reports that include resource estimates. With this transaction, Yorbeau will also own a portfolio of high quality VMS style base metal exploration properties in prospective areas that also feature infrastructure and a political climate favourable for exploration and mine development. The new properties are all located in the highly prospective Abitibi Belt of Quebec and Ontario.

More information on the Company may be found on the Company's website at www.yorbeauresources.com. The raison d'être of Yorbeau is to identify a world class gold deposit in a major mining camp.

For more information please contact:

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Forward-looking statements: *Except for statement of historical fact, all statements in this news release, without limitation, regarding new projects, acquisitions, future plans and objectives are forward-looking statements which involve risks and uncertainties. There can be no assurance that such statements will prove to be accurate; actual results and future events could differ materially from those anticipated in such statements.*

Conclusion

Our people - very strong geological team with demonstrated capability of exploration project management/generation.

One of the best mining districts in the world.

Significant historical investment (approx. \$100MM) is the basis for the current opportunity.

Ownership of 2½ % net smelter return royalty on Agnico's Ellison property.

Thank you

Gérald Riverin
President

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www.yorbeauresources.com

Listed on TSX: YRB.A