



Experience Vision Exploration



Corporate Presentation

September 2012

TSX:YRB.A

Forward-looking Statements

Statements in this presentation that relate to expectations, beliefs, forecasts, objectives, assumptions and future events or performance do not constitute historical facts but are rather considered to be forward-looking statements. Such statements generally contain terms including, but not limited to, “believes”, “does”, “expects”, “anticipates”, “estimates”, “forecasts”, “intends” and “plans”, as well as the use of the conditional tense. For instance, statements regarding financial condition, probable or expected future results of operation, growth prospects, market share, management’s plans and objectives, the market for our common shares or the future management and corporate structure are all forward-looking statements. There can be no assurance that such statements will prove to be accurate. Such statements are subject to known and unknown risks, uncertainties and assumptions that could influence actual achievements and render them different from the expectations described or implied by forward looking statements regarding results, activities, return or achievements.

Who we are - Key Officers & Managers

David Crevier, Chairman, President and Chief Executive Officer, lawyer in private practice, involved in natural resource industry for over 25 years.

Gérald Riverin, Ph.D., Director, expert on VMS deposits and exploration technology, participated in discovery and development of Inmet's Troilus open pit gold-copper mine (> 2 M oz gold).

Thomas Robyn, Director, Ph.D., 34 years experience in design and management of mineral exploration projects, mineral property reviews for the capital markets, and advisor to private interests.

Who we are- cont'd - Key Officers & Managers

Laurent Hallé, Project Manager, 22 years experience in exploration planning, property acquisition, planning and supervision of diamond drill programs and exploration crew management

Mr. Ercan Ugur, CFO, an executive involved in the exploration and development of base metal mining properties in the Abitibi region of Quebec. Mr. Ugur holds a Bachelor of Arts degree from the University of Bosphorus, Istanbul, Turkey and has been working in the mining industry since 1982.

Georges Bodnar Jr., Director, C.A. was instrumental in assembling the land package of Yorbeau over the last number of years.

Capitalization, as of September 2012

Shares outstanding: 174,385,206

Warrants outstanding:

– Expiry from October 29, 2012 to March 31, 2013, exercisable at \$0.25/share:	300,000
--Expiry on December 20, 2012, exercisable at \$0.20 /share	387,150

Options outstanding: exercisable at \$0.16-\$0.30 : 8,083,334

Approximate ownership of 5 shareholders : 36%

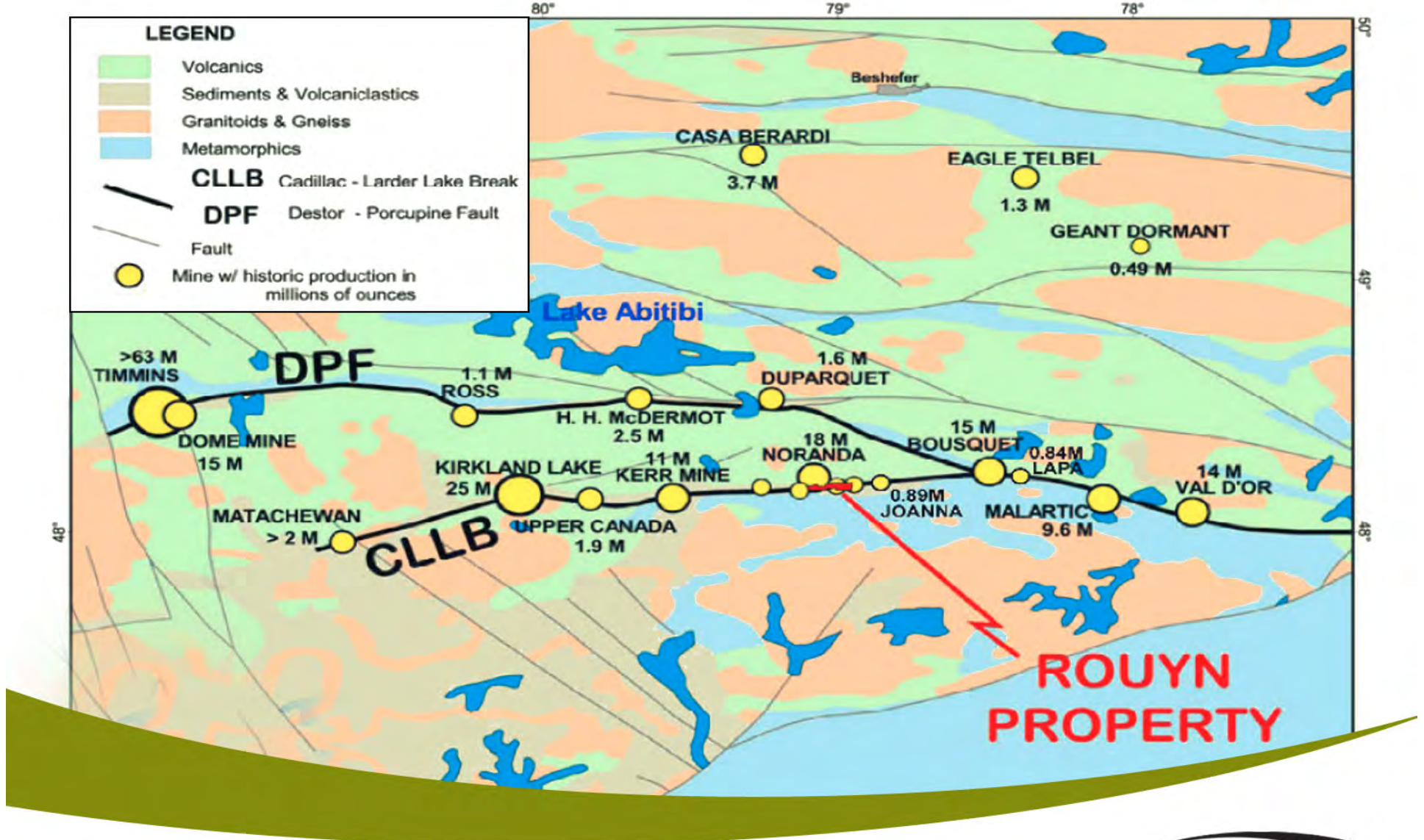
52-week Hi-Lo: \$0.295–0.105

Our main flagship project - The Rouyn Property

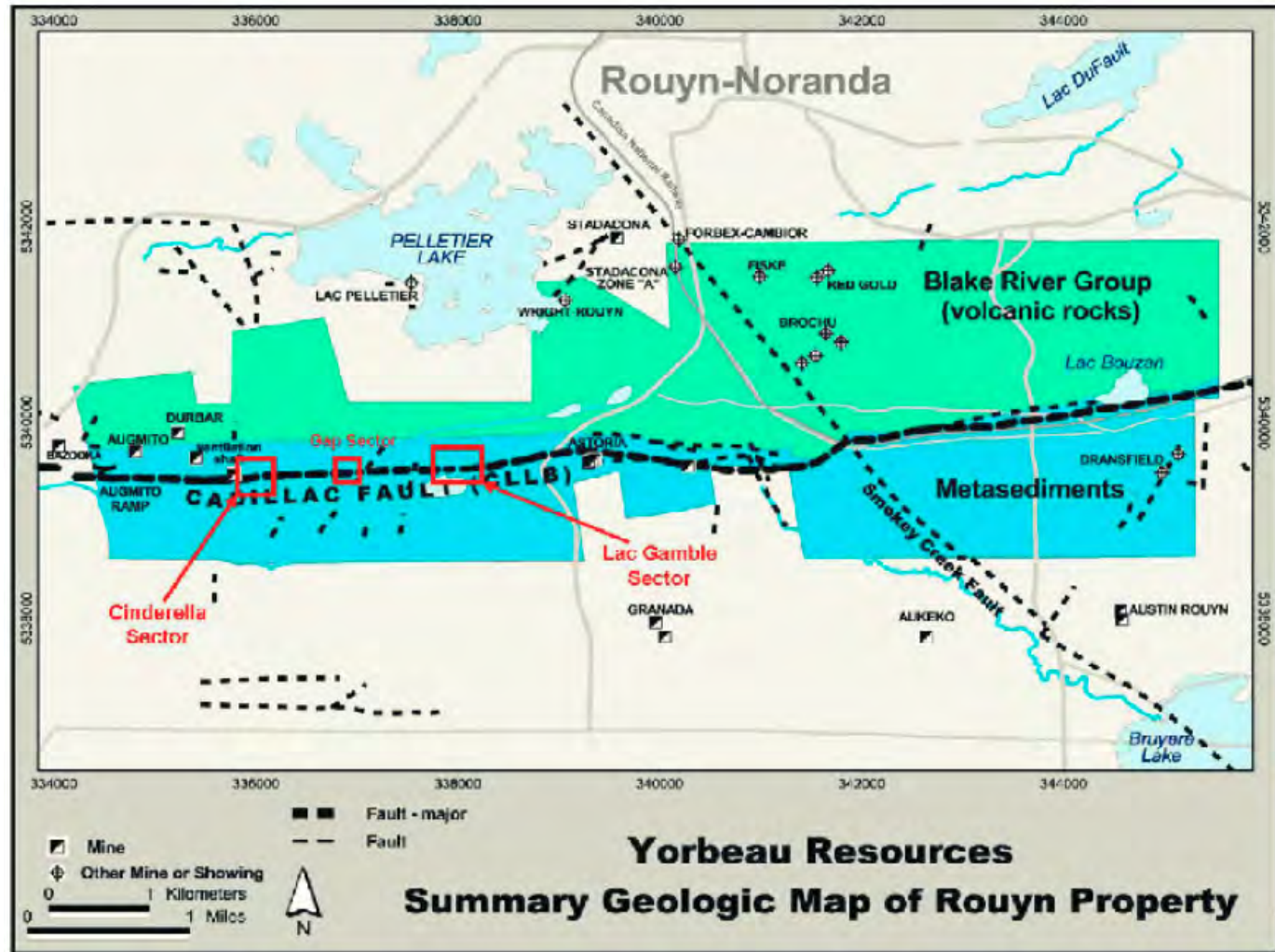
- 12 km of the prosperous Cadillac-Larder Lake Break
- Property hosts two gold deposits with mining infrastructure. Astoria Mine with a 500m shaft and lateral workings. Augmitto deposit with a shaft, a 3000 ft. ramp, and lateral workings.

Deposit	M&I Resource	Ounces	Inferred Resource	Ounces
Augmitto @ 3.4 g/t cutoff	247,000 t @ 6.08 g/t	48,300	633,000 t @ 7.79 g/t	158,800
Astoria @ 3.5 g/t cutoff	1,092,898 t @ 5.77 g/t	202,695	242,239 t @ 5.93 g/t	46,185
Total		250,995		204,985

Regional Geology & Historic Production



Map of
Rouyn
Property:
12 km of
Cadillac
Break



Important Developments at Rouyn Property

- **Two discoveries in 2008/09** : Lake Gamble & Cinderella
- Demonstrated continuity of ore-hosting structure over 6 km, from Augmitto mine to Astoria mine
- Comprehensive review of historical drill data
 - harmonize database to a common standard with modern methodology
 - over 350,000m of drilling over 30 years by different geologists
 - re-logging many historical holes with over 500 new samples submitted for assays
 - identification of important new target areas for additional gold discoveries
 - Augmitto mineralization much more coherent than previously understood

Drill Log 07-S-455 showing exploration parameters that provide improved targeting of gold zones

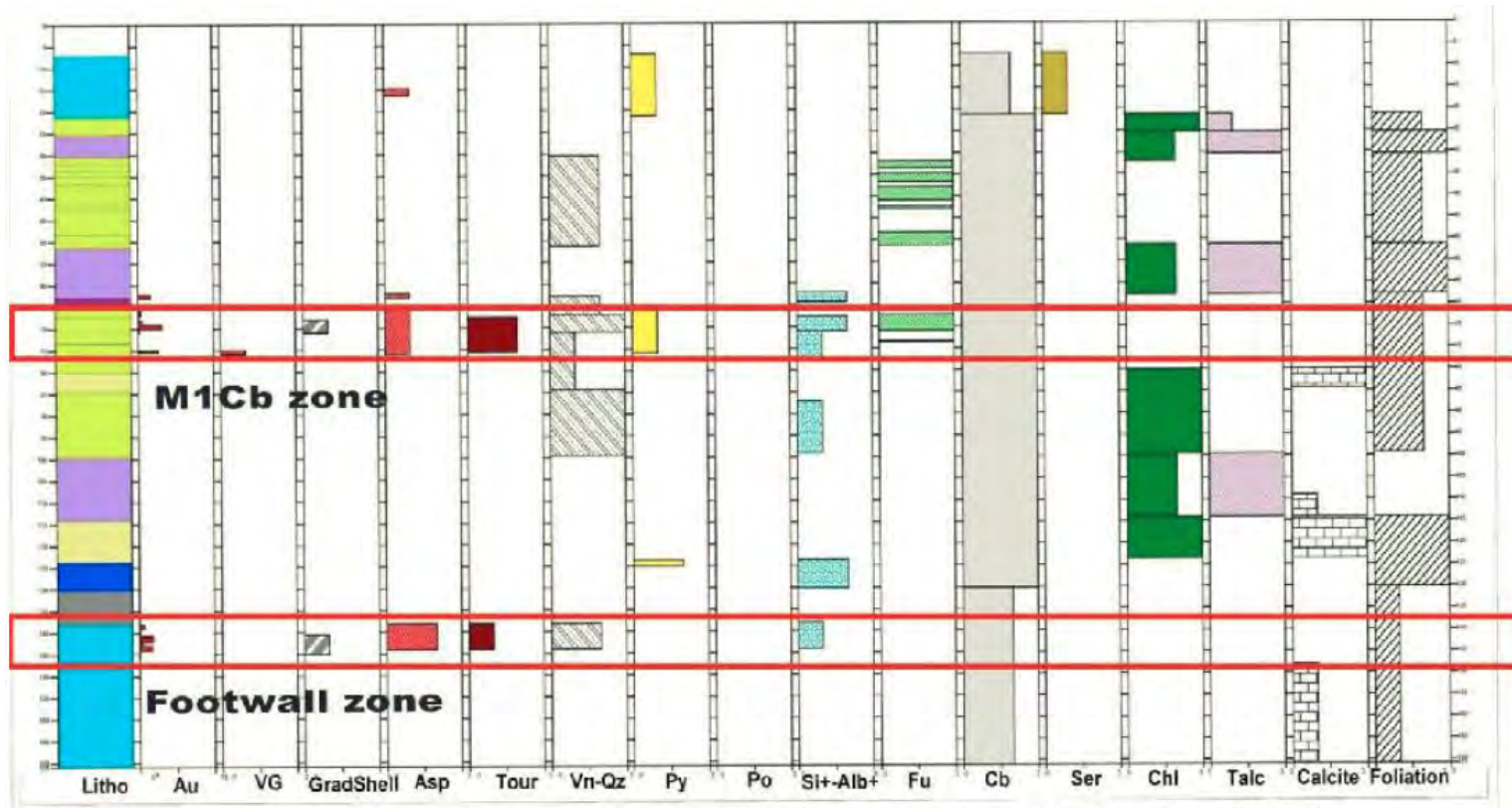
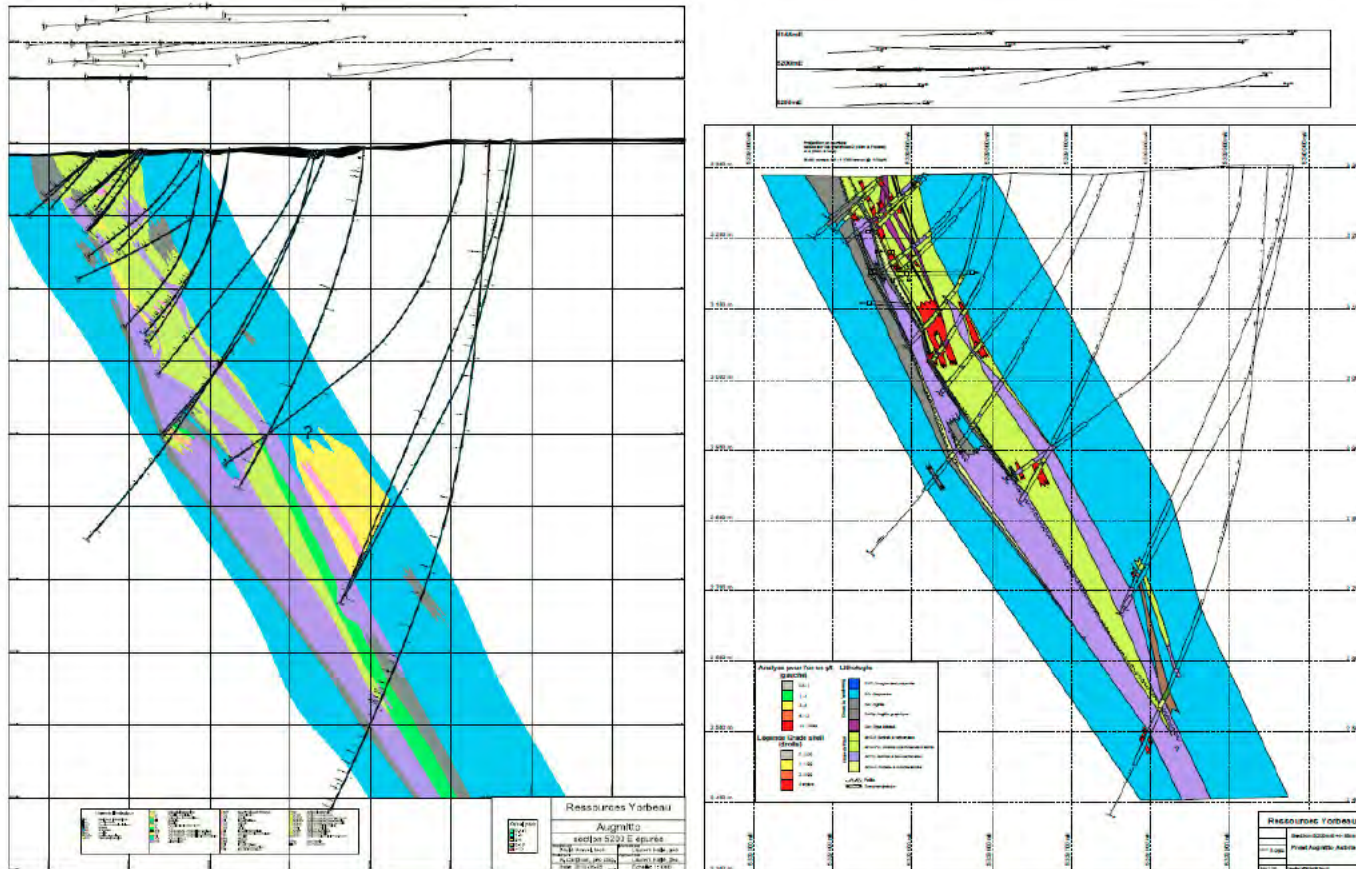


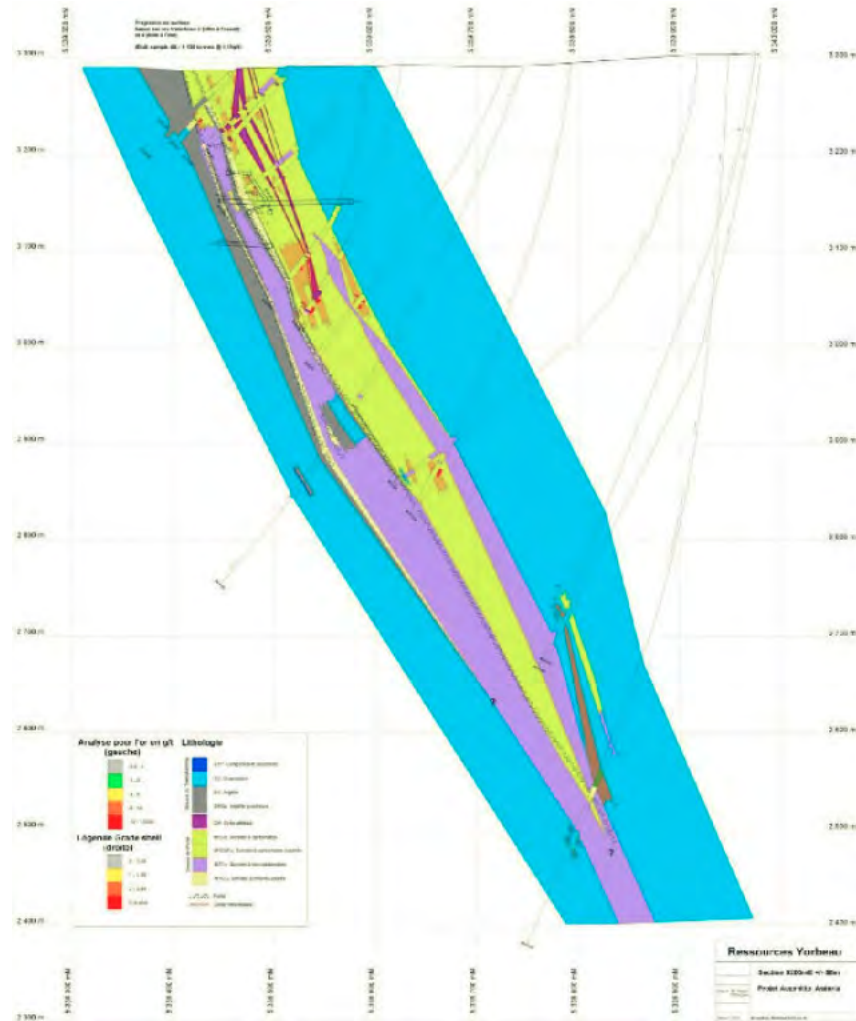
Figure 8: Graphical log for hole 07-S-455 showing characteristics of footwall and M1Cb favourable horizons.

Before and After: Improved Understanding of Geology and Structure along Augmitto section 5200E.

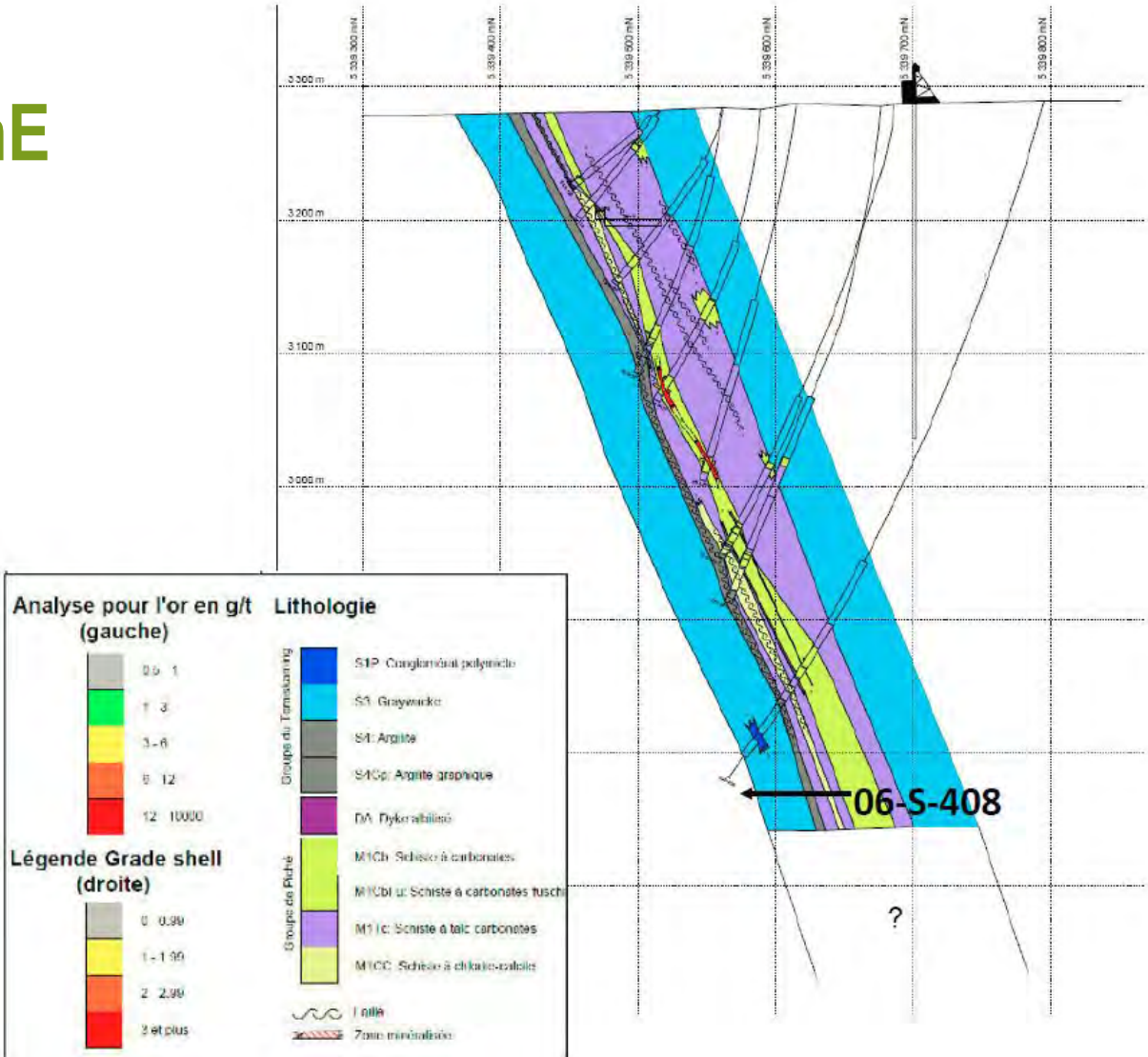


Section 5200 mE

An expanded view of Section 5200E to illustrate that many of the drill holes on this section did not penetrate all of the target zones. The apparent discontinuity of mineralization is now believed to be due to stopping many holes too short to test the sequence.

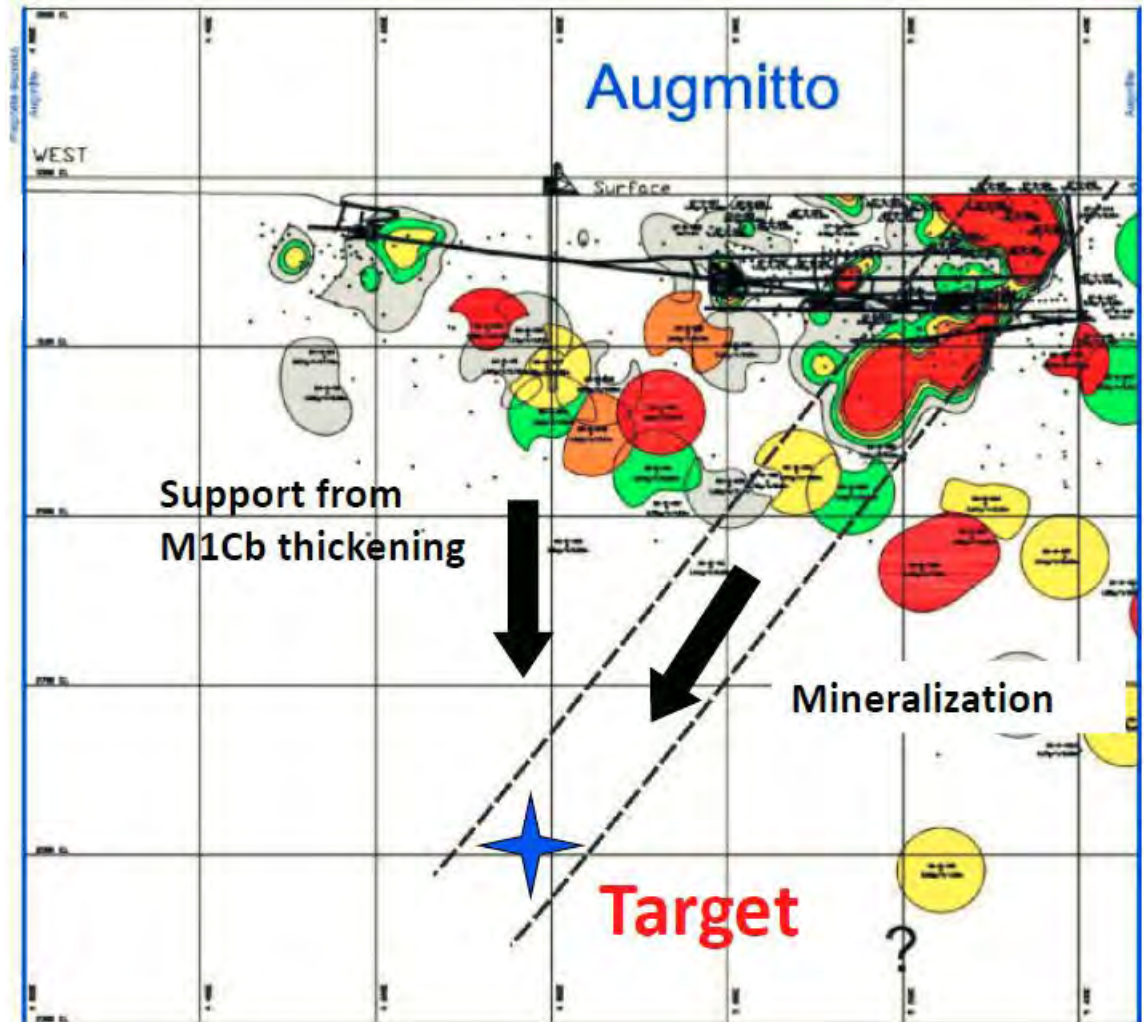


Section 4800 mE

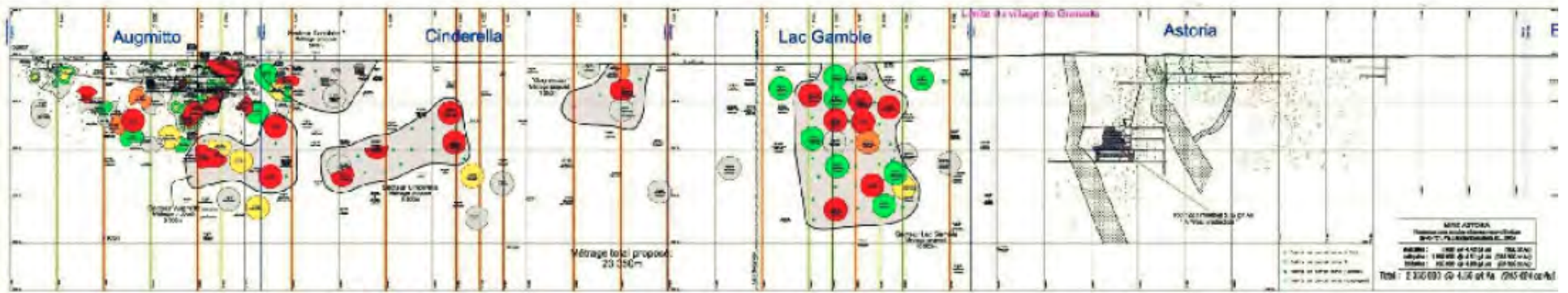


Supporting Evidence

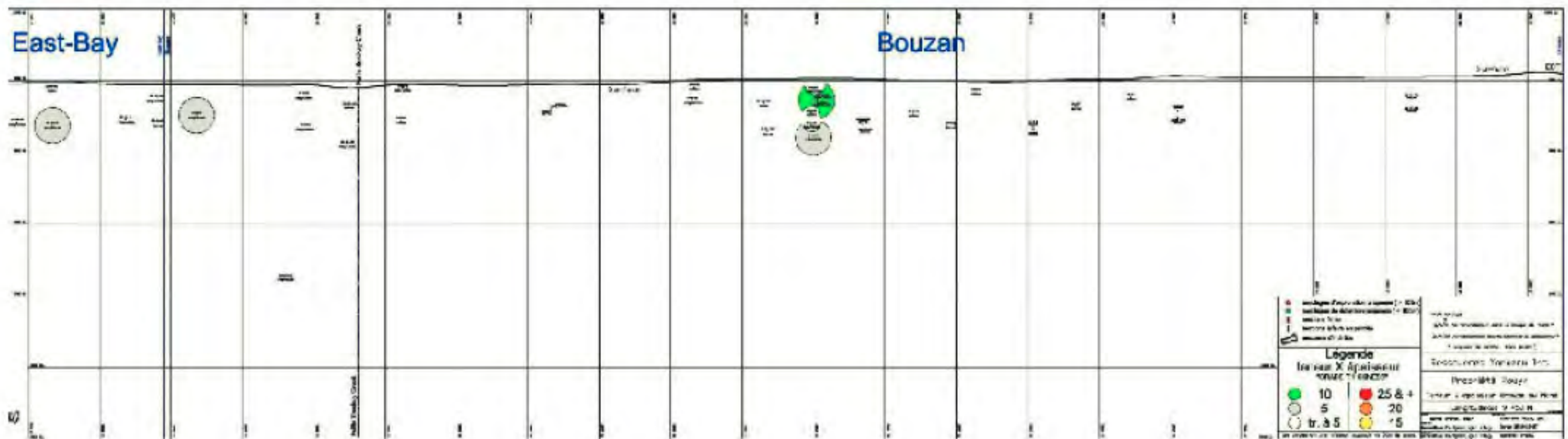
The Augmitto Deep target was also proposed by Tom Robyn and Howard Poulsen based on the plunge of mineralization from Trench 4



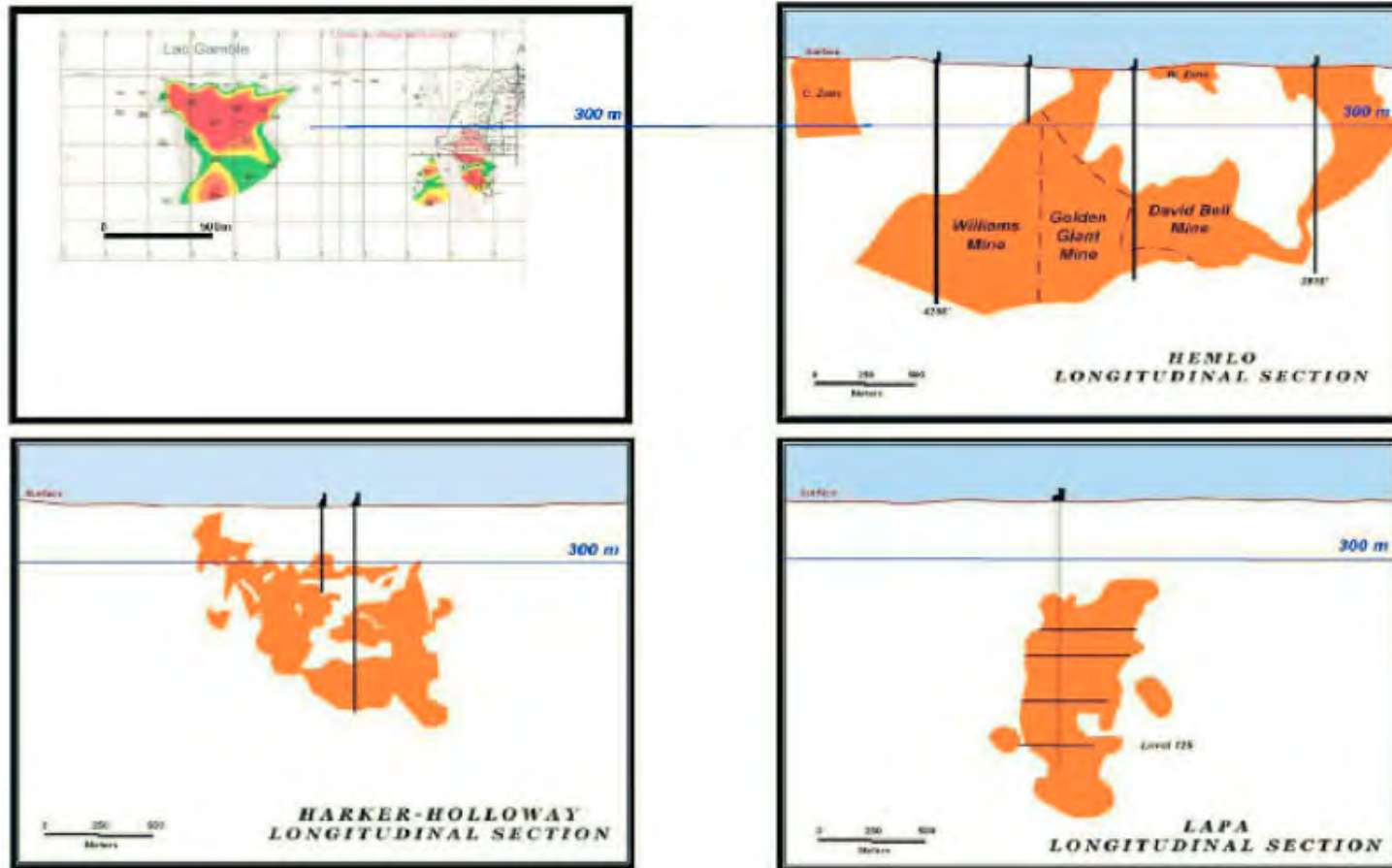
Long Section Augmitto-Astoria Showing (in grey) Areas for Drilling to 43-101 Compliance.



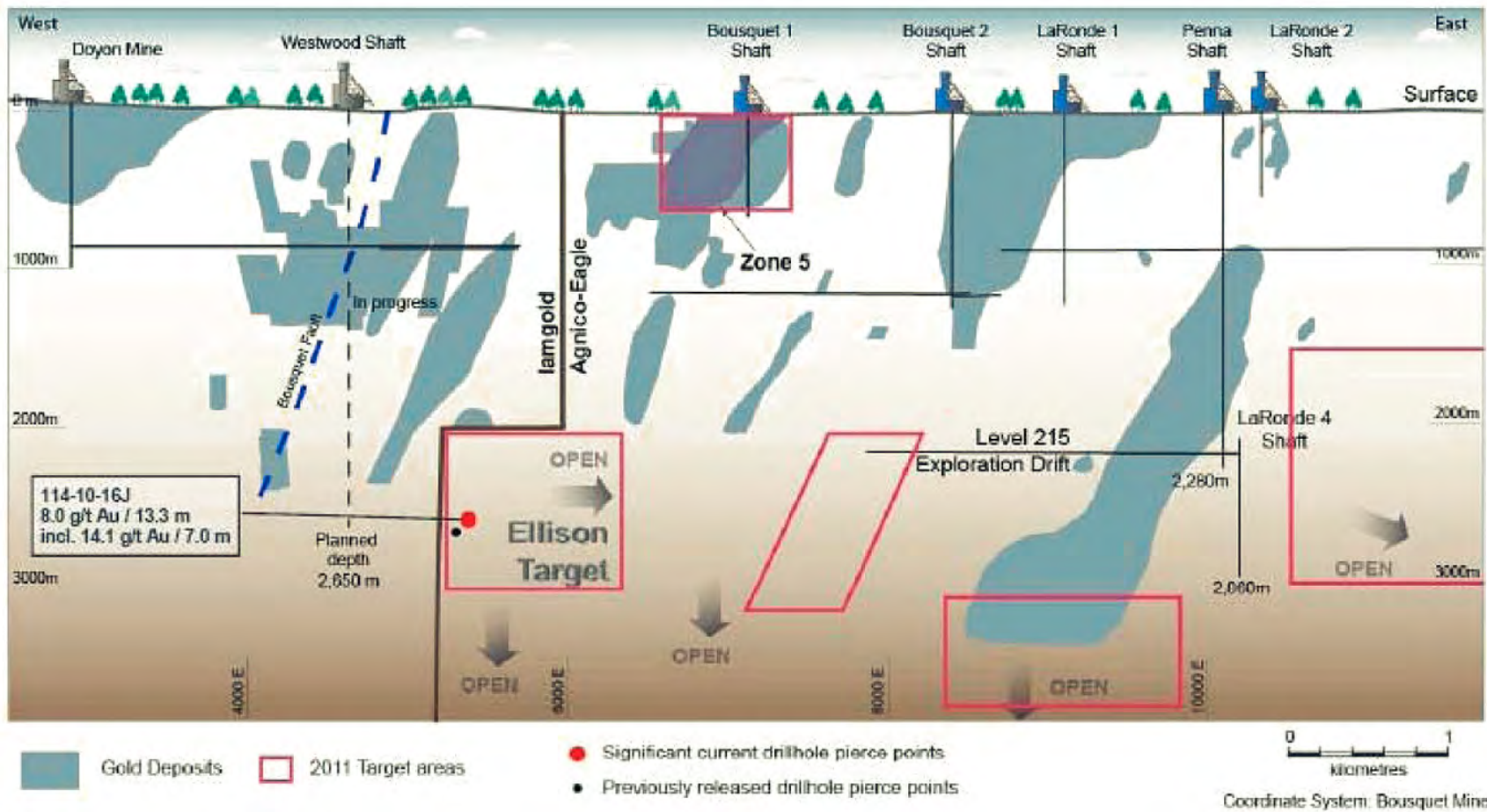
Long Section of Eastern Six km of the Rouyn Property that is Essentially Unexplored



Longitudinal comparison of the gold deposit



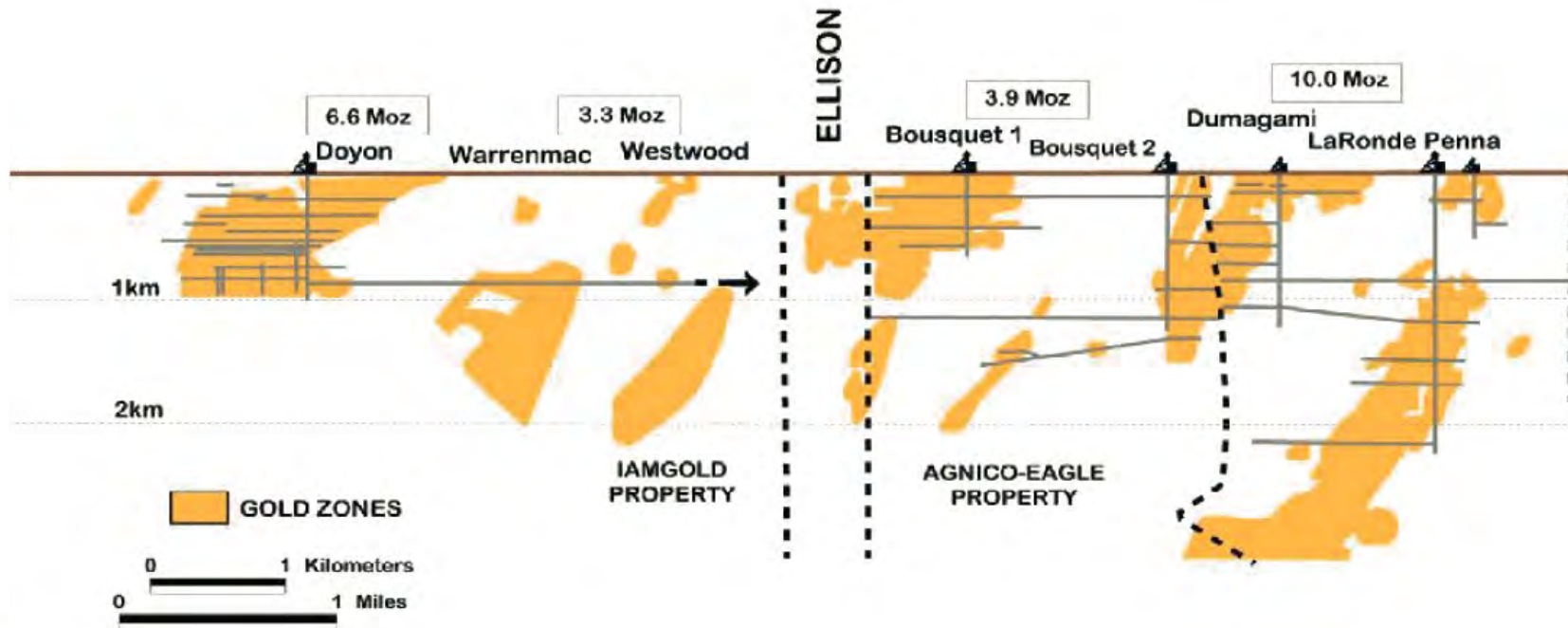
Bousquet – La Ronde Gold Trend – Ellison Target



Longitudinal Section of Doyon - La Ronde Trend

Showing Yorbeau's Ellison Property

Extract from Aginco-Eagle Press Release 11/30/09: Additionally, the Company is exploring its Ellison property, located approximately four kilometers west of the LaRonde mine. Once hole is being drilled from surface, targeting an extension of lamgold's Westwood deposit, which is known to cross the boundary onto Ellison. The Westwood orebody begins approx. 2 kilometers below surface and is between the Ellison property and lamgold's Doyon property, in the same anticipated to reach the target area in the first quarter of 2010.



2011 Achievements

- commissioned and delivered a NI 43-101 compliant resource estimate on the Augmitto deposit (published in October)
- Conducted in-fill and definition drilling at Company's Cinderella discovery
- Completed compilation, harmonization and re-interpretation of historical data and conducted review of Astoria deposit with a view to extending known mineralization envelopes
- Company benefited from a \$5M expenditure by Agnico-Eagle Mines Limited on the Ellison property where Yorbeau has a 2½% net smelter return royalty

2012 Objectives and Plans

OBJECTIVES:

- complete in-fill and definition drilling (11,000 m) at Lake Gamble discovery
- commission a 43-101 compliant resources estimate for the Cinderella and Lake Gamble discoveries
- add these resources to the compliant ounces at Astoria mine and the Augmitto deposit
- target is to have 1-2 million ounces of 43-101 compliant gold at Rouyn within 9 months

Conclusion - Why Invest in Yorbeau

Our people

One of the best mining districts in the world

Significant historical investment (approx. \$100MM) is the basis for the current opportunity

Development project with resources and existing infrastructure makes for a near production story

Likely joint venture opportunity would result in major investment \$\$\$

Ownership of 2½ % net smelter return royalty on Agnico's Ellison property

very strong geological team

Blue sky exploration....